On the Horizon From the ORS

Frontiers in Medical Device Design: An Approach for Making Arthroplasty Affordable Globally

Gulshan B. Sharma, PhD, MBA

Simon A.W. Grange, PhD, MBChB, FRCS(Eng), FRCS (Tr&Orth)

Douglas D. Robertson, MD, PhD

From the Department of Mechanical and Manufacturing Engineering, Schulich School of Engineering and the McCaig Institute for Bone and Joint Health, University of Calgary, Calgary, Alberta, Canada (Dr. Sharma), the Department of Orthopaedics, Zayed Military Hospital, Abu Dhabi, United Arab Emirates (Dr. Grange), and the Department of Radiology and Imaging Sciences. Division of Musculoskeletal Imaging, Emory Orthopaedics and Spine Center, Emory School of Medicine, Emory University, and the Wallace H. Coulter Department of Biomedical Engineering, Georgia Institute of Technology College of Engineering, Atlanta, GA (Dr. Robertson).

Dr. Robertson or an immediate family member serves as a board member, owner, officer, or committee member of the Orthopaedic Research Society. Neither of the following authors nor any immediate family member has received anything of value from or has stock or stock options held in a commercial company or institution related directly or indirectly to the subject of this article: Dr. Sharma and Dr. Grange.

J Am Acad Orthop Surg 2015;23: e58-e59

http://dx.doi.org/10.5435/ JAAOS-D-15-00350

Copyright 2015 by the American Academy of Orthopaedic Surgeons.

The global structure of health care and its service provision are in a state of flux and affect national budgets worldwide.1 To meet the added healthcare burden associated with the expected increase in the number of arthroplasties,² there must be an active effort to design devices and instrumentation that are usable and affordable in the global market. We believe that to succeed in larger but more financially restricted emerging markets, device manufacturers must think globally but act locally. Consideration of economies of scale and "keeping it simple" may help promote affordability while novel approaches can help maintain access to and provide personalization of products in emerging markets.

The key to making arthroplasty affordable globally is to address regional or geographic anatomic diversity and economic and cultural needs. This strategy requires effective execution of services and adaptation on the part of healthcare providers to facilitate the incorporation of arthroplasty into the evolving global healthcare system.

Demographic shifts in age, longevity, and wealth distribution are mirrored in lifestyle changes that lead to obesity and decreased fitness as well as longer life expectancy; these changes affect bone density, musculoskeletal function, ligament strength, and the development of osteoarthritis.^{3,4} Older populations have an increased risk of surgical morbidities as well as an increased risk of arthroplasty failure because Young's modulus mismatch (ie, the force per unit area needed to stretch

or compress a material sample) is increased in persons with decreased bone mineral density. Therefore, evolving strategies for the global provision of arthroplasty should include system features that provide for different joint sizes and shapes and take into account activities of daily living in local populations; these patients may be obese, osteoporotic, and medically compromised, with limited access to health care. 5,6

Recent significant technologic improvements have been achieved in terms of the materials, design, and manufacturing of arthroplasty devices.⁷ These advances have addressed the challenges of device longevity, surgical technique, manufacturing, and cost.8 The five major emerging national economies-Brazil, Russia, India, China, and South America (ie, BRICS), but especially India and China—present a substantial opportunity for expansion in market size for medical device companies.9 However, it is important to keep in mind that advanced services associated with arthroplasty, such as smart or personalized instrumentation, computer-assisted surgery, three-dimensional printing, and even cross-sectional imaging (ie, CT or MRI), add costs that cannot be borne in these emerging economies.¹⁰ Therefore, when creating strategies to enter these markets, simpler, novel solutions need to focus on the principle that less is more.

Solutions for emerging economies need not shy away from personalized medicine. Novel prostheses that are designed for both clinical success and price-conscious manufacturing in a local market, and the use of simpler, reusable surgical instrumentation that aids optimal prosthesis placement and that tests mechanical results, should provide price competitiveness as well as good clinical outcomes. ¹¹ Additional solutions include improved, mechanically sound prosthesis modularity and native bone preservation. ⁶

A strategy to make arthroplasty globally affordable would begin with structural analysis of a specific joint for a specific population. Advanced statistical and machine-learning analyses that incorporate imaging and computational modeling can identify bone features and parameters for normal and pathologic joints, which can be used to develop robust prosthetic and instrumentation designs for a specific local population.¹¹ Proposed designs can then be compared using adaptive bone remodelsimulations that predict structural bone change following implantation.^{6,12} Selected designs can then be physically prototyped and can undergo mechanical, kinematic, and kinetic testing.¹³ Once a design has been selected for manufacturing and sales, routine clinical surveillance, including information collected by joint registries, can be used to initiate changes in design, when necessary.

References

Evidence-based Medicine: Levels of evidence are described in the table of contents. In this article, reference 5 is a level IV study.

References printed in **bold type** are those published within the past 5 years.

- Song Z, Fendrick AM, Safran DG, Landon B, Chernew ME: Global budgets and technology-intensive medical services. Healthc (Amst) 2013;1(1-2):15-21.
- Kurtz S, Ong K, Lau E, Mowat F, Halpern M: Projections of primary and revision hip and knee arthroplasty in the United States from 2005 to 2030. J Bone Joint Surg Am 2007;89(4):780-785.
- 3. Derman PB, Fabricant PD, David G: The role of overweight and obesity in relation to the more rapid growth of total knee arthroplasty volume compared with total hip arthroplasty volume. *J Bone Joint Surg Am* 2014;96(11):922-928.
- 4. Fayaz HC, Jupiter JB, Pape HC, et al: Challenges and barriers to improving care of the musculoskeletal patient of the future: A debate article and global perspective. Patient Saf Surg 2011;5:23.

- Lee BS, Chung JW, Kim JM, Kim KA, Bin SI: High-flexion prosthesis improves function of TKA in Asian patients without decreasing early survivorship. Clin Orthop Relat Res 2013;471(5):1504-1511.
- Sharma GB, Debski RE, McMahon PJ, Robertson DD: Effect of glenoid prosthesis design on glenoid bone remodeling: Adaptive finite element based simulation. *J Biomech* 2010;43(9):1653-1659.
- Banerjee S, Kulesha G, Kester M, Mont MA: Emerging technologies in arthroplasty: Additive manufacturing. J Knee Surg 2014;27(3):185-191.
- Kurtz SM, Kocagöz S, Arnholt C, Huet R, Ueno M, Walter WL: Advances in zirconia toughened alumina biomaterials for total joint replacement. J Mech Behav Biomed Mater 2014;31:107-116.
- 9. Ace Business and Market Research Group: APAC Joint Replacement and Joint Reconstruction Market Through 2020. Bristol, TN, Ace Business and Market Research Group, 2014, p 109.
- Garber AM, Skinner J: Is American health care uniquely inefficient? J Econ Perspect 2008;22(4):27-50.
- 11. Sharma GB, McMahon PJ, Robertson DD: Structure modeling of the glenoid: Relevance to shoulder arthroplasty. *J Orthop Res* 2014;32(11):1471-1478.
- 12. Sharma GB, Debski RE, McMahon PJ, Robertson DD: Adaptive glenoid bone remodeling simulation. *J Biomech* 2009;42 (10):1460-1468.
- Mikashima Y, Ishii Y, Takeda M, Noguchi H, Momohara S, Banks SA: Does mobile-bearing knee arthroplasty motion change with activity? *Knee* 2013;20(6): 422-425.

October 2015, Vol 23, No 10 **e59**